

IRREVOCABLE OFFER TO PURCHASE FOR REAL ESTATE ASSETS –(the “Contract”)

Agents of the Seller:

Durnil Realtors-Auctioneers, Inc. d/b/a Tranzon Asset Advisors (the “Agent”)

All notices to be sent to: 1108A North Dixie Highway, Elizabethtown, KY 42701 Ph: (270) 769-0284

This is a legally binding Contract to purchase real estate, if any party does not understand any portion of this Contract, please contact competent legal counsel.

1. The undersigned Buyer, through the Agent, hereby offers to purchase from the Seller, Community South Business Lending (the “Seller”), the following described real property along with all improvements, attachments and appurtenances; subject to normal and standard title exceptions and any condominium or common area maintenance agreements of record in Taney County, Missouri.

_____ (the “Buyer”), offers for the Property the following amount in United States funds

High Bid Price: \$ _____

+ 10% Buyer’s Premium: \$ _____

=Total Sales Price: \$ _____

Total Deposit Due (10% of Total Sale Price): \$ _____

Less Initial Deposit \$ _____

Net Deposit Due on 3/4/13: \$ _____

The Total Sales Price less credit for non-refundable deposits (the “Deposit”) shall be paid in full with cash (certified funds or wire transfer) at or prior to settlement/closing date referenced in paragraph 6 of this Contract. The Buyer hereinafter tenders to escrow agent the sum of Fifty Thousand Dollars US (\$50,000.00) with this Contract along with an additional \$_____ due on 3/4/13 (for a total of ten percent (10%) of Total Sale Price) which in its entirety will be the good faith escrow deposit (the “Deposit”), the disposition of the Deposit is referenced in paragraph 8 of this Contract.

The Property of: Community South Business Lending (the “Seller”)

Address of Property: 300 Schaefer Drive, Branson, Missouri 65616

Assessor’s Parcel Number(s): 18-1.0-02-002-001-003.001

Collectively (the “Property”)

The balance of the Total Sales Price shall be paid by the Buyer in the following manner: Buyer shall tender to the settlement agent (Hogan Land Title Company) the balance of the purchase price in cash, or equivalent, at or prior to closing. Seller will tender to Buyer a deed granting to the Buyer an unencumbered marketable title to the Property to be conveyed by Special Warranty Deed, free and clear of all liens and encumbrances, with the usual covenants such as any title company will insure, subject to easements of record, current or prior homeowner or condominium association covenants, conditions and/or restrictions, future assessments, taxes and restrictive covenants of record as to the use and improvement of the Property. The sale is subject to applicable zoning or use regulations imposed by any local or state authority but approval for use, development or subdivision is not a condition or contingency of closing.

2. Title Insurance:

At close of escrow or contract settlement the Buyer may elect to purchase, at its expense, title insurance covering the title and transfer of the Property.

3. Inspection by Buyer, Condition of Property and Release of Liability: The Buyer acknowledges and agrees that, the Property is being conveyed by Seller in “AS IS and WHERE IS” condition, that Buyer is fully familiar with the condition of the Property, and the Buyer is buying the Property based solely on Buyer’s knowledge and research of the Property and not in reliance on any representation made by Seller or any agent or employee of the Seller. The Seller acquired the Property through foreclosure and/or is a duly appointed trustee or receiver and has never occupied the Property and will not be providing any Property disclosures to the Buyer.

Initials; _____; _____; _____

Seller expressly disclaims any representations or warranties of any kind regarding the Property except as expressly set forth herein, including, without limitation, any representations or warranties regarding the physical condition, conformity of zoning or uses and/or any environmental compliance of the Property. Buyer releases, fully and unconditionally, the Seller, Auctioneer and/or Broker from any and all liability relating to any defect or deficiency affecting said real estate; this and all other releases in this Contract shall survive the closing of this transaction, indefinitely. The Buyer has made all inspections of the Property and agrees to purchase the Property "**AS IS and WHERE IS**", without reservation. **The Seller, Auctioneer and Broker grant no warranties of any kind, either expressed or implied with respect to the condition, merchantability, standards or suitability of the Property for the Buyer.**

Further defined for the benefit of the Buyer; the Seller and Broker make no warranty to the environmental conditions of said Property; and by signing this Contract the Buyer fully and unconditionally releases the Seller and Broker their employees, associates and internal independent Contractors from any and all liability regarding environmental condition. Property is sold to Buyer by recorded plat and/or metes and bounds survey. The Buyer acknowledges that no new survey has been conducted for the benefit of this sale and the Seller is under no obligation to provide a survey to the Buyer prior to or at closing. Should the Buyer elect to have a survey conducted prior to or after close of escrow which reveals a discrepancy between the information provided by the Seller or its Agent there will be no price or terms adjustments by the Seller. The Buyer is accepting the Property in its As Is and Where Is condition which is directly applicable to a survey or boundary measurement of the Property and/or improvements.

The materials, data or other information provided to Buyer with respect to the Property, including, without limitation, any information supplied by the Agent is provided only for Buyer's convenience in making its own examination and determination with respect to the Property and, in so doing, the Buyer shall rely exclusively on its own independent investigation and evaluation of every aspect of the Property, prior to making an offer or bid and not on any material or information supplied by Seller or its Agent. Buyer expressly disclaims any intent to rely on any such materials or information provided to it by Seller in connection with its inspection and review of the Property and agrees that it shall rely solely on its own independently developed or verified information.

4. Agency Representation: All parties acknowledge that Tranzon Asset Advisors solely represents the interests of the Seller in this transaction as a Seller's Agent. Nothing contained within this Contract, oral statements, sale memoranda, advertising or information packages will be construed to interpret the Agent's status as any form other than a Seller's Agent. Any other agent or broker that may represent the Buyer, by written agreement, and be involved in the transaction shall solely be responsible for providing all legally necessary agency disclosures to their clients and Tranzon Asset Advisors.

5. Time is of the Essence in this Contract. Notice is hereby granted that the timelines noted in this Contract must be strictly adhered to in order to avoid a default. In the event the Buyer fails to perform according to the terms of this Contract, the Deposit will be considered forfeited as liquidated damages, not as a penalty, without delay or need for further agreement or release and applied against Seller damages without affecting any of the Seller's further remedies it may have at law or in equity. Hogan Land Title Company as escrow agent, enters this Contract for the sole purpose of acknowledging its obligation of collecting and holding the Deposit and will abide by the terms and conditions of this Contract should a default or dispute arise in regards to this Contract.

BUYER ACKNOWLEDGES THAT THIS CONTRACT IS FOR CASH AND IS NOT CONTINGENT UPON FINANCING OR OTHER APPROVALS; THE BUYER WILL FORFEIT ITS DEPOSIT UPON DEFAULT OF THIS CONTRACT, AND MAY INCUR OTHER SANCTIONS ALLOWED BY LAW OR EQUITY.

6. Closing and Possession: Closing shall occur on or before April 12, 2013. The Seller will pay for the preparation of the deed conveying its ownership and rights to the Property, its share of tax, common area maintenance, lease or cost proration and its own attorney's fees. Buyer shall pay its own attorney's fees, recording fees, transfer taxes and all other costs of closing and settlement. All deposits of tenants shall be turned over at closing, if applicable.

Buyer will be granted possession of the Property after notice of title transfer, payment in full of the Total Sales Price and settlement costs/fees and completion of the escrow settlement. The Seller, either directly or through its Agent or counsel, shall, upon the receipt of the net proceeds and transfer of title tender to the Buyer, and if applicable its counsel, notice of transfer and assigning possession and liability of the Property to the Buyer.

Initials; _____; _____; _____

7. Payment of Real Estate Taxes, Leases, Owner Association fees or dues: All real property taxes, homeowner association fees, common area maintenance fees and leases due and payable in the month/year of the closing shall be pro-rated as of the date of the closing as is standard and common practice to the area in which the Property is located. If the Seller, or its management company, has collected the security deposits of any tenants then the Seller shall credit to the Buyer an amount equal to all collected deposits at close of escrow. If the Seller is a duly appointed receiver, trustee or lender which has legally foreclosed upon the Property and was not provided the tenant deposits then it shall have no obligation or condition to credit the tenant deposits to the Buyer.

8. Non-Refundable Deposit: Buyer has tendered to escrow agent certified funds or cash in the amount of Fifty Thousand Dollars US (\$50,000.00) as evidence of earnest money binding this Contract. The Deposit must be increased to equal ten percent (10%) of the Total Sales Price by March 4, 2013. The Deposit will be held in the client trust account of Hogan Land Title Company. All deposits are to be placed in a financial institution with FDIC insured accounts.

9. Seller Default: In the event that the Seller defaults hereunder, Buyer shall solely be entitled to a return of the Deposit. The Buyer shall not be entitled to seek damages, penalty or specific performance from the Seller.

10. Effective Date: The effective date of this Contract is agreed to be the date on which the last of the parties accepts and enters into this Contract.

11. Electronic Transmission: Any copy of this Contract, either by facsimile or duplicated via any electronic means and delivered to either party shall have the same force and effect of the original document.

12. Counterparts: This Contract may be executed in counterparts, each of which shall be deemed an original and all of which, taken together, shall constitute the same instrument.

13. Assignment of Contract: This Contract is assignable by the Buyer with written notice to the Seller, its counsel and Agent. The assignee and assignor shall be fully bound to the terms contained herein until escrow is closed.

14. Irrevocable Offer: This offer will remain valid, irrevocable and available for the Seller's acceptance for three (3) business days after delivery of the offer to the Seller, its counsel or Agent. If this offer is submitted in a sale subject to a state or federal court action, including U.S. Bankruptcy Court, wherein Court approval is required for final disposition the Seller's acceptance is conditioned upon the Court's approval and Order and the Buyer agrees to not withdraw, alter or remand this Contract during the period of Court approval.

15. Risk of Loss: All risk of loss to the Property, including physical damage or destruction to the Property or its improvements due to any cause except ordinary wear and tear and loss caused by a taking in eminent domain, shall be borne by Seller until the transaction is closed.

17. Fair Housing and Non-Discrimination: All parties acknowledge that this sale and transaction has been conducted without regard to race, color, national origin, religion, sex, familial status and handicap.

18. Venue and Procedure for Dispute Settlement: Venue for settlement of disputes will be deemed to be in the courts sitting in Knox County, Tennessee. All parties hereby waive their right to trial by jury and agree to submit to a bench trial for the resolution of any dispute. The Buyer and Seller further agree that whichever party prevails in the legal action shall have the right to collect all costs, fees and expenses, including but not limited to reasonable attorney fees, for enforcement or defense of its rights under this Contract. The Buyer and Seller further indemnify and release the Agent/Broker from liability related to this transaction and sale. All parties agree to enter into non-binding mediation for the resolution of any dispute prior to filing an action in regards to this transaction.

19. Prohibition to Recordation of Contract: The parties agree they will not present for filing to any recorder or county clerk's office this Contract and further all parties are prohibited and disabled from any recordation.

(Signature Pages Follow)

Initials; _____; _____; _____

The undersigned Buyer and Seller agree they have read the entire contents of this Contract, they agree that all terms of this transaction are contained in this Contract, and acknowledge receipt of a copy of it. This offer will remain valid, irrevocable and available for the Seller's acceptance. This is a legally binding Contract; if you do not understand this Contract, consult qualified legal counsel.

Receipt and Acknowledgement of the Contract by the Buyer

*Buyer's Signature: X _____ Date: _____ Time: _____

Buyer's Printed Name: _____ Title: _____

*Buyer's Signature: X _____ Date: _____ Time: _____

Buyer's Printed Name: _____ Title: _____

Company Name: _____

*Type of Ownership: (please check only one)

_____ CORPORATION organized under the laws of the State of _____

_____ GENERAL PARTNERSHIP organized under the laws of the State of _____

_____ LIMITED PARTNERSHIP organized under the laws of the State of _____

_____ LIMITED LIABILITY COMPANY organized under the laws of the State of _____

_____ INDIVIDUAL(s) resident of the State(s) of _____

_____ OTHER (indicate type of entity and state of organization: _____

*Buyer's Address: _____

*Telephone: _____, Fax: _____, Mobile: _____

*Email Address: _____

Acceptance of the Contract by the Seller

The undersigned Seller agrees to accept the Buyer's offer for the Property, if this sale is conditioned upon final approval of a Court of adequate jurisdiction then the Seller's acceptance is not final until an Order of the Court approves the sale.

SELLER: COMMUNITY SOUTH BUSINESS LENDING

BY _____ Date: _____ Time: _____

Name: _____ Title: _____

Initials; _____; _____; _____

Acceptance of Good Faith Deposit by Escrow Agent

Hogan Land Title Company agrees that by accepting the Buyer's non-refundable Deposit per the terms of this Contract that it agrees it will abide by all the terms and conditions affecting the Deposit and disposition of same including default by either Buyer or Seller.

BY: _____ Date: _____ Time: _____

Name: _____ Title: _____

Escrow Agent/Closing Agent

Hogan Land Title Company
1605 E. Sunshine St.
Springfield, MO 65804
Contact: Donna Dodd
Phone: (417)334-2792

Buyer's Broker Information:

Broker's Name: _____ High Bid: _____

Brokerage Name: _____

Address: _____

Phone: _____ Fax: _____

Cell: _____ Email Address: _____

"Tranzon Asset Advisors is a member company of Tranzon, LLC and is independently owned and operated;
Tranzon Asset Advisors is solely responsible for the conduct and operations of this sale."

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Initials; _____; _____; _____